

<https://www.execcapital.co.uk/job/finance-director-family-office-london/>

## Finance Director – Family Office – London

### Description

**Location:** London, United Kingdom

**Organisation:** Private Family Office

**Recruitment Partner:** Exec Capital

**Salary:** Competitive, commensurate with experience

### Overview:

A distinguished private family office based in London is seeking an experienced Finance Director to oversee and enhance its financial operations. This pivotal role involves managing a diverse portfolio of assets, including investments, real estate, and philanthropic ventures, ensuring the family's wealth is preserved and grown across generations.

### Key Responsibilities:

- **Strategic Financial Oversight:** Develop and implement comprehensive financial strategies that align with the family's long-term objectives, encompassing investment management, asset allocation, and risk mitigation.
- **Financial Reporting & Analysis:** Produce detailed financial reports, including consolidated statements, cash flow analyses, and performance metrics, to provide transparency and support informed decision-making.
- **Tax Planning & Compliance:** Navigate complex tax landscapes, ensuring compliance across jurisdictions and identifying opportunities for tax efficiency in collaboration with external advisors
- **Estate & Succession Planning:** Collaborate with legal professionals to structure estates, trusts, and philanthropic activities, facilitating smooth wealth transfer aligned with the family's values and goals.
- **Liquidity & Cash Flow Management:** Monitor and manage cash reserves to meet both short-term obligations and long-term investment opportunities, ensuring financial agility. [EXEC Capital Recruitment](#)
- **Risk Management:** Identify potential financial risks, including market volatility and operational challenges, implementing strategies to safeguard the family's assets.
- **Team Leadership:** Lead and mentor the finance team, fostering a culture of excellence, integrity, and continuous improvement.

Our client is a distinguished London-based Single Family Office representing the financial, investment, and philanthropic interests of a high-profile international

### Hiring organization

Exec Capital

### Employment Type

Full-time

### Beginning of employment

1st July 2025

### Duration of employment

Perm

### Industry

Investment Management

### Job Location

London, South East, United Kingdom

### Working Hours

9-5

### Base Salary

£ 250,000 - £ 250,000

### Date posted

May 4, 2025

### Valid through

31.07.2025

family. Known for their discretion, sophistication, and strategic global reach, the family maintains a diverse portfolio of assets including private equity, real estate, and social impact investments, alongside an established philanthropic foundation.

## Position Overview

We are seeking an accomplished and discreet **Finance Director** to oversee the strategic financial management of the Family Office. This is a pivotal leadership role requiring exceptional financial acumen, a deep understanding of private wealth structures, and a strong alignment with philanthropic and impact-driven values.

The successful candidate will manage the finance team, coordinate external advisers, and serve as a trusted advisor to the Principal. The role requires a hands-on approach, strategic foresight, and a commitment to confidentiality and excellence.

## Responsibilities

### Qualifications & Experience:

- Proven experience in a senior financial leadership role within a family office or similar environment.
- Professional qualifications such as ACA, ACCA, or CFA are highly desirable.
- Strong knowledge of investment strategies, tax planning, and estate management
- Exceptional analytical, communication, and interpersonal skills.
- Demonstrated ability to work with discretion and maintain confidentiality.

## Qualifications

### Candidate Profile

- ACA/ACCA/CIMA qualified with a strong academic background.
- Minimum 10 years of experience in private wealth, family offices, or UHNW finance roles.
- Strong understanding of UK and international tax regimes, trusts, and investment structures.
- Experience with philanthropic foundations, grant-making, or social impact investing is highly desirable.
- Impeccable integrity, discretion, and attention to detail.
- Excellent interpersonal and communication skills, with the ability to operate in a high-trust, low-ego environment.
- Comfortable working in a fast-paced, dynamic setting with shifting priorities.
- Highly organised, proactive, and solutions-oriented.

## Job Benefits

## **Compensation & Benefits**

A highly competitive compensation package commensurate with experience, including performance-based incentives, will be offered. The position includes private healthcare, pension contributions, and the opportunity to work in a values-driven, intellectually stimulating environment.

Basic for guidance is £250,000 + performance bonus

## **Contacts**

Exec Capital are a leading FD / CFO Recruiter for Family Offices